IRI SOLUTIONS & INNOVATIONS

Vaping Quick Poll: ATTITUDES TOWARDS VAPING

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OBJECTIVES

Conduct a short poll among vapers in New Zealand to provide local data. Specifically, to :

- 1. Understand the role vaping has played assisting New Zealanders quit or reduce smoking
- 2. Attitudes around World Health Organisation and their stance on vaping

BACKGROUND

New Zealand is one of only a handful of countries with legislation that supports the use of vaping to help smokers quit, while the World Health Organisation has repeatedly opposed vapes. This year, New Zealand will have the opportunity to talk about its experience with vaping on the world stage. We'd like to ask you some questions about what New Zealand should do and the position it should take.

QUESTIONS:

- 1. Has vaping helped you to quit or reduce smoking cigarettes?
- 2. Do you believe smokers should be supported to use vaping to quit smoking?
- 3. Do you believe the World Health Organization (WHO) should be able to demand countries ban vaping?
- 4. Do you think New Zealand should promote its approach of using vaping to help smokers quit on the world stage?
- 5. Should New Zealand oppose the WHO's recommendation that all countries ban vaping?





METHODOLOGY

Methodology:An Online SurveySample:N=505 completes among those 19 years and over who
vape at least once a month.Affiliation Industries:Excludes those associated with Journalism/TV/Radio
Reporting, Public Service, Market Research,
Sales/Manufacturer of tobacco products

Deliverables

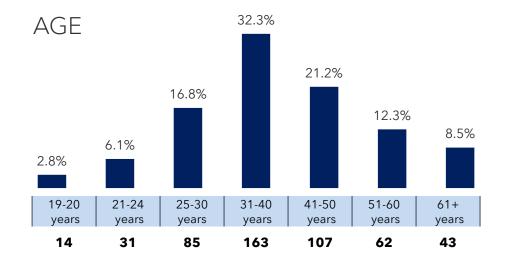
Powerpoint with charts and tables Excel spreadsheet

> Nicotine is still addictive but it is an easier way to cut back on amount consumed slowly without patches or gum. **Good survey.**

The questionnaire is very good. People must smoke less, which is beneficial to their physical and mental health



THE SAMPLE

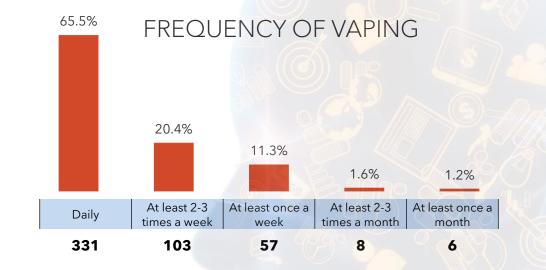


57.8%

Ri

of respondents have also smoked a cigarette or used tobacco in the past 30 days

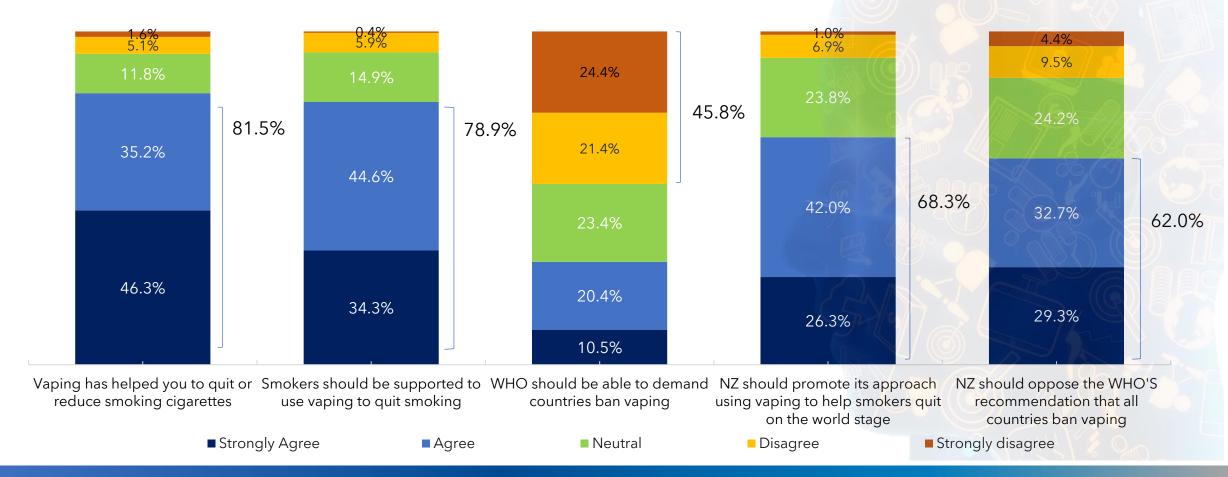
And 2.6% of respondents have never smoked at all







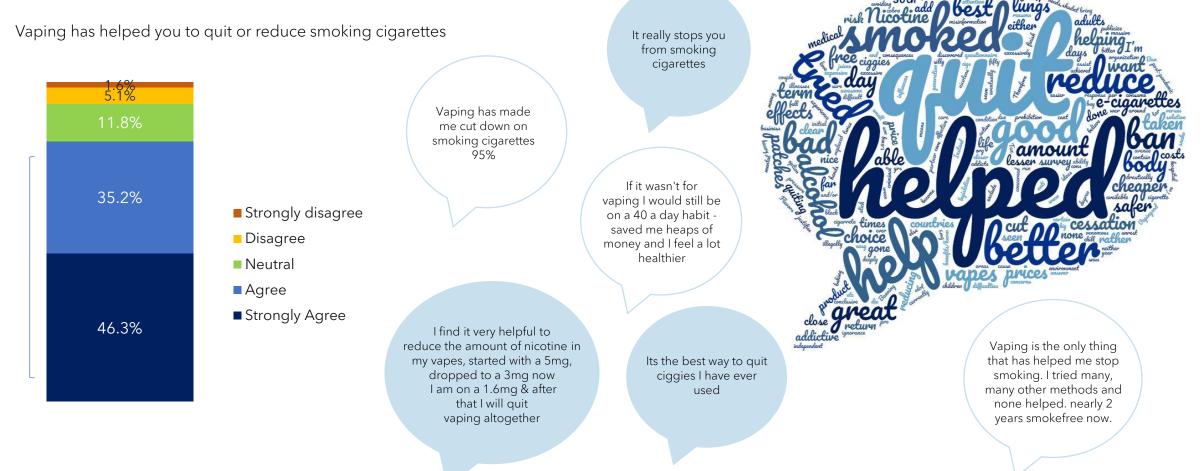
ALL ATTITUDES AT A GLANCE





Source: New Zealand Vaping Survey N = 505, September 2021 People who have never smoked have been removed from the base for the statement Vaping has helped you quite or reduce smoking N= 492

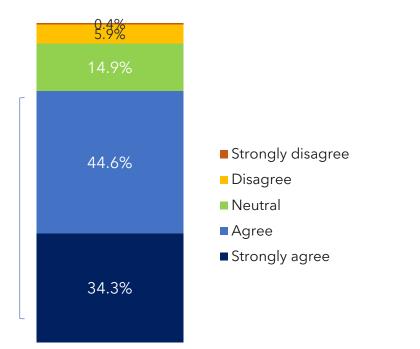
VAPING HAS HELPED 81.5 % TO QUIT OR REDUCE SMOKING CIGARETTES





78.9% AGREE THAT SMOKERS SHOULD BE SUPPORTED TO USE VAPING TO QUIT SMOKING

Smokers should be supported to use vaping to quit smoking



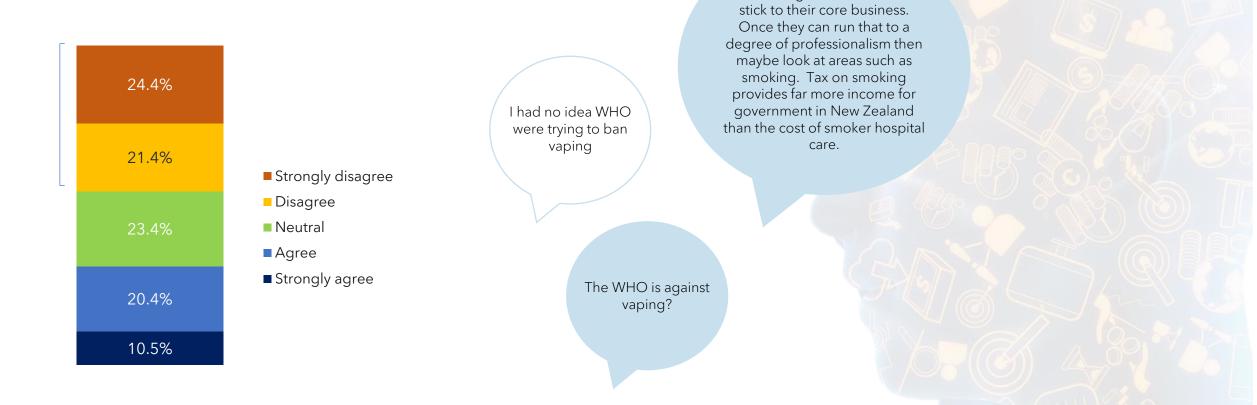
I started vaping and quit smoking immediately..! I haven't had a cigarette since and I used to smoke tailor made and roll your own since I was a teenager. I'm now fifty-five... Without vaping I don't think I would have been able to stop as I had already tried patches and gum. I've only been vaping a few months but I have already gone down twice in Mg's of Nicotine, which is amazing and I'm so happy :-) I have successfully given up smoking tobacco and am currently reducing my nicotine intake through vaping. Therefore eventually giving up any kind of smoking. Admittedly vaping is not great but I would have really struggled to give up tobacco had it not been for vaping. The end justifies the means and the effects of tobacco smoking puts a huge strain on our health system. I know of smokers smoking 40+ cigarettes per day that have starting vaping. I know for a fact that if vaping was banned they would return to tobacco. No brainer.

Vaping helped me quit and helped my partner significantly decrease smoking. Everyone I know that used to be a smoker has taken up vaping and now prefer it over a cigarette. Vaping is better for the environment and an healthier alternative



45.8% DISAGREE WHO SHOULD BE ABLE TO DEMAND COUNTRIES BAN VAPING

The World Health Organization (WHO) should be able to demand countries ban vaping

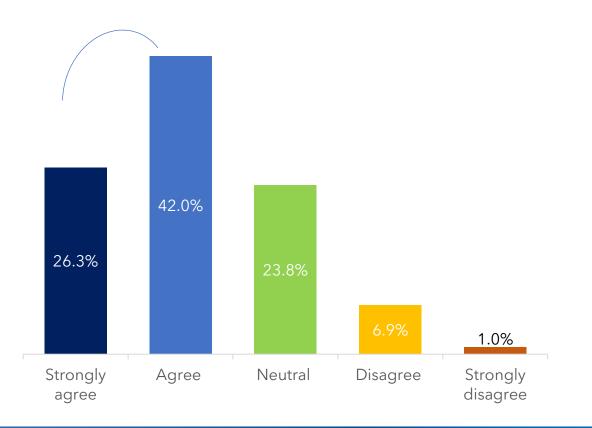


WHO and government should



68.3% AGREE NZ SHOULD PROMOTE ITS APPROACH OF USING VAPING TO HELP SMOKERS QUIT ON THE WORLD STAGE

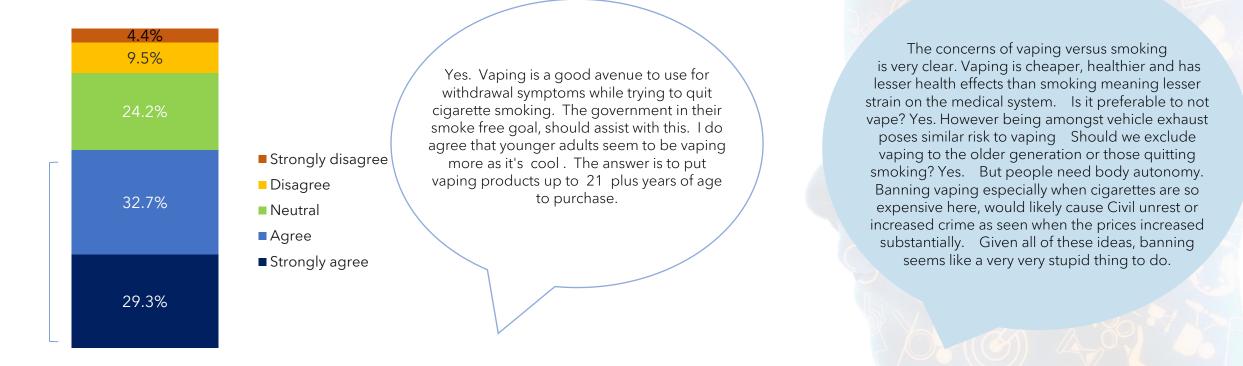
New Zealand should promote its approach of using vaping to help smokers quit on the world stage





62% AGREE NZ SHOULD OPPOSE THE WHO'S RECOMMENDATION THAT ALL COUNTRIES BAN VAPING

New Zealand should oppose the WHO's recommendation that all countries ban vaping



TABLES





AGE TABLES

	Total	19-30	31-40	41-50	51+
Total	505	130	163	107	105
	292	65	117	53	57
Smoked cigarettes or tobacco in past 30 days	57.8%	50.0%	71.8%	49.5%	54.3%
	331	70	111	71	79
Daily vaping	65.5%	53.8%	68.1%	66.4%	75.2%
Strongly Agree/Agree Combined					
	401	91	133	87	90
Vaping has helped you to quit or reduce smoking cigarettes	81.5%	75.8%	82.1%	82.9%	85.7%
	398	94	126	89	89
Smokers should be supported to use vaping to quit smoking	78.8%	72.3%	77.3%	83.2%	84.8%
The World Health Organization (WHO) should be able to	156	47	67	33	9
demand countries ban vaping	30.9%	36.2%	41.1%	30.8%	8.6%
New Zealand should promote its approach of using vaping to	345	85	105	76	79
help smokers quit on the world stage	68.3%	65.4%	64.4%	71.0%	75.2%
New Zealand should oppose the WHO's recommendation	313	71	95	70	77
that all countries ban vaping	62.0%	54.6%	58.3%	65.4%	73.3%



VAPING FREQUENCY TABLES

VAPING FREQUENCY	Total	Daily	At least 2-3 times a week	At least once a month
Total	505	331	103	71
	292	185	65	42
Smoked cigarettes or tobacco in the past 30 days	57.8%	55.9%	63.1%	59.2%
Strongly Agree/Agree responses				
Vaping has helped you to quit or reduce smoking	401	276	80	45
cigarettes	81.5%	84.9%	78.4%	69.2%
Smokers should be supported to use vaping to quit	398	265	78	55
smoking	78.8%	80.1%	75.7%	77.5%
The World Health Organization (WHO) should be able	156	83	47	26
to demand countries ban vaping	30.9%	25.1%	45.6%	36.6%
New Zealand should promote its approach of using	345	226	72	47
vaping to help smokers quit on the world stage	68.3%	68.3%	69.9%	66.2%
New Zealand should oppose the WHO's	313	223	59	31
recommendation that all countries ban vaping	62.0%	67.4%	57.3%	43.7%





VAPING FREQUENCY TABLES

VAPING HAS HELPED YOU TO QUIT OR **REDUCE SMOKING CIGARETTES**

	Total	Agree (Top 2 Box)	Neutral	Disagree (Bottom 2 Box)
Total	505	401	58*	33*
imaked cigarettes or tobacco in the past 30 days	292	230	37	25
Smoked cigarettes or tobacco in the past 30 days	57.8%	57.4%	63.8%	75.8%
	505	401	58	33
Vaped or used an e-cigarette in past 30 days	100.0%	100.0%	100.0%	100.0%
Strongly Agree/Agree responses				
Smokers should be supported to use vaping to	398	345	29	12
quit smoking	78.8%	86.0%	50.0%	36.4%
The World Health Organization (WHO) should be	156	125	17	11
able to demand countries ban vaping	30.9%	31.2%	29.3%	33.3%
New Zealand should promote its approach of	345	301	26	11
using vaping to help smokers quit on the world stage	68.3%	75.1%	44.8%	33.3%
New Zealand should oppose the WHO's	313	275	17	15
recommendation that all countries ban vaping	62.0%	68.6%	29.3%	45.5%



Source: New Zealand Vaping Survey N = 505, September 2021
small base; ** very small base (under 30) ineligible for sig testing
13 respondents had never smoked

VAPING FREQUENCY & ATTITUDE BY AGE

		VAPI	NG FREQUENCY	VAPING HAS HELPED YOU TO QUIT OF REDUC SMOKING CIGARETTES					
	Total	Daily	At least 2-3 times a week	At least once a month	Agree (Top 2 Box)	Neutral	Disagree (Bottom 2 Box)		
	505	331	103	71	401	58	33		
19-30	130	70	38	22	91	16	13		
	25.7%	21.1%	36.9%	31.0%	22.7%	27.6%	39.4%		
31-40	163	111	35	17	133	22	7		
	32.3%	33.5%	34.0%	23.9%	33.2%	37.9%	21.2%		
41-50	107	71	20	16	87	14	4		
	21.2%	21.5%	19.4%	22.5%	21.7%	24.1%	12.1%		
51+	105	79	10	16	90	6	9		
	20.8%	23.9%	9.7%	22.5%	22.4%	10.3%	27.3%		



DISAGREE/STRONGLY DISAGREE		AGE GROUPINGS			VAPING FREQUENCY			VAPING HAS HELPED YOU TO QUIT OF REDUCE SMOKING CIGARETTES			
	Total	19-30	31-40 years	41-50 years	51+	Daily	At least 2- 3 times a week	At least once a month	Agree (Top 2 Box)	Neutral	Disagree (Bottom 2 Box)
Total	505	130	163	107	105	331	103	71	401	58	13
The World Health Organization (WHO) should be able to demand countries ban vaping	231	47	52	59	73	181	27	23	191	18	16
	45.7%	36.2%	31.9%	55.1%	69.5%	54.7%	26.2%	32.4%	47.6%	31.0%	48.5%



CONTACTS

Thank you



